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**Proposed Amendment No. 5 to the CHA's Amended and Restated Moving to Work Agreement**

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This Fifth Amendment to the Amended and Restated Moving to Work ("MTW") Agreement dated June 26, 2008 ("Restated Agreement") is entered into by and between the United States of America through the U.S. Department of Housing and Urban Development ("HUD") and the Chicago Housing Authority ("CHA") and is effective as of Board Approval. Unless otherwise defined herein, all capitalized terms used herein shall have the same meanings ascribed to them in the Agreement. The agreement restated is amended as follows:

Add the following language before the Section entitled "Suspension of Current Evaluation and Reporting Requirements."

***Use of MTW Funds***

CHA and HUD acknowledge that Section 204(a) of the Omnibus Consolidated Rescissions and Appropriations Act of 1996 (Pub. L. 104-134) provides that an agency participating in the MTW demonstration program may combine public housing operating and capital funds provided under Section 9 of the U.S. Housing Act of 1937 (the "1937 Act") and voucher program funds provided under Section 8 of the 1937 Act "to provide housing assistance for low-income families, as defined in section 3(b)(2) of the 1937 Act, and services to facilitate the transition to work on such terms and conditions as the agency may propose and the Secretary may approve." CHA and HUD further acknowledge that the terms of the agreement under which CHA participated in the MTW demonstration program prior to the Restated Agreement (the "Original MTW Agreement") did not state that the use of such combined public housing operating and capital funds and voucher program funds (collectively, "MTW Funds") was restricted to those uses specified in Sections 8 and 9 of the 1937 Act. CHA and HUD hereby agree that they do not intend for the Restated Agreement to limit or restrict the authority provided by the Original MTW Agreement to use MTW Funds, that notwithstanding any language to the contrary, those provisions in the Restated Agreement or its attachments that restrict the use of funds to Sections 8 and 9 are repealed, and CHA may use MTW Funds to provide housing assistance for low-income families, as defined in section 3(b)(2) of the 1937 Act, and services to facilitate the transition to work, whether or not any such use is authorized by Sections 8 or 9 of the 1937 Act, provided such uses are consistent with other requirements of the MTW statute [i.e., including but not limited to the requirements of a comparable mix of families and serving substantially the same number of families as would have been assisted if CHA was not in the MTW demonstration, assuring that housing assisted under the demonstration meets housing quality standards established or approved by the Secretary, that at least 75 percent of new families assisted be very-low income families, that CHA has established a reasonable rent policy that is designed to encourage employment and self-sufficiency by participating families, that the requirements of sections 12 of the 1937 Act are applied to any housing assisted under the demonstration other than housing assisted solely because of occupancy by families receiving

tenant-based assistance, and that Section 18 of the 1937 Act shall continue to apply to public housing notwithstanding the use of any use of the housing under the demonstration] and have been proposed in CHA's Annual MTW Plan and approved by HUD. Notwithstanding the above, such funds remain Federal funds, and are subject to any and all other Federal requirements outside of the 1937 Act (e.g., including but not limited to Appropriations Acts, competitive HUD notices of funding availability under which the Agency has received an award, state and local laws, Federal statutes other than the 1937 Act, and OMB Circulars and requirements), as modified from time to time.

Except as provided in this Amendment No. 5, every term and condition contained in the Restated Agreement, as amended by previous amendments shall continue to apply with the same force and effect as if it were fully set forth herein.